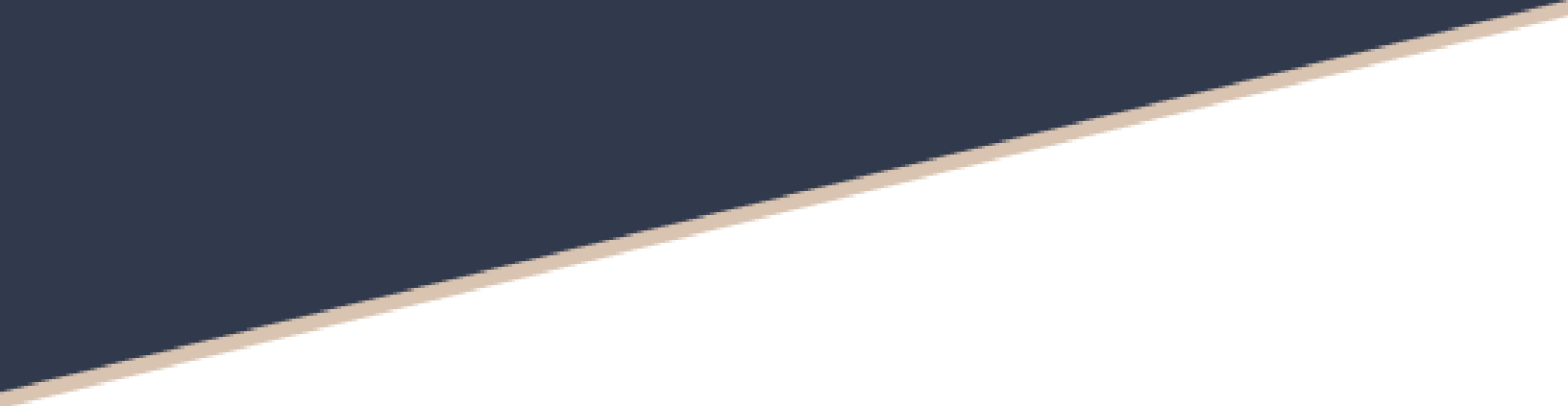




BUSINESS PLAN

Special Consolidator B.V.

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BUSINESS OBJECTIVE

Special Consolidator B.V. is a game aggregator platform that serves as a comprehensive hub for discovering, accessing a wide array of high-quality games from leading developers and publishers.

At Special Consolidator B.V., our mission is to deliver a unified and efficient solution for game discovery, while fostering a dynamic and engaging gaming community. Our platform is designed to simplify the gaming experience and support the growth of the gaming industry as a whole.

The company's main priorities are:

- Curating a Diverse Game Library.
- Ensuring Quality and Trust.
- Innovation and Technology.
- Customer Support.

SERVICES

The services offered by Special Consolidator B.V. will be a B2B platform that includes the following:

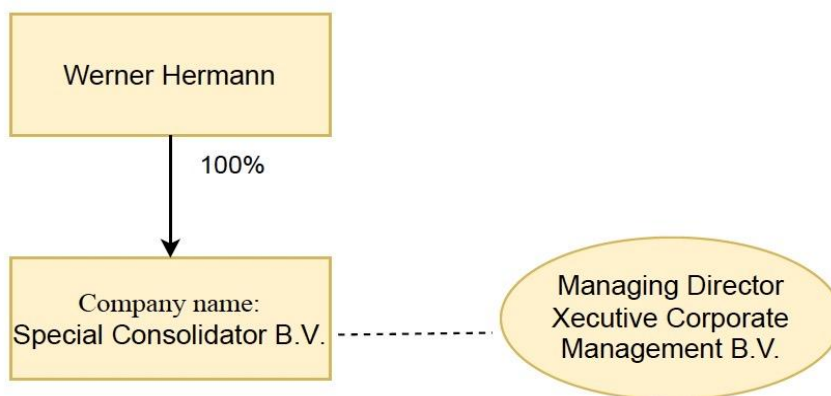
- **Comprehensive Game Discovery Platform**
The company offers a centralized platform that aggregates a wide variety of games from multiple developers and publishers. The Game Aggregator is a single hub of games for the online casino or sportsbook.
- **API Integration**
The company ensures that games on the platform are accessible across various devices and gaming platforms, including mobile phones, PCs.
- **Customer Support and Assistance**
We aim to provide timely assistance and resolving any issues or inquiries that customers may have.

Special Consolidator B.V. may also provide other services related to the company's activities.

CORPORATE STRUCTURE, DIRECTORS AND SHAREHOLDERS

The ultimate beneficial owner Special Consolidator B.V. is Mr. Werner Hermann, which has 100% ownership interest in the company.

Xecutive Corporate Management B.V. is the Managing Director of Special Consolidator B.V.

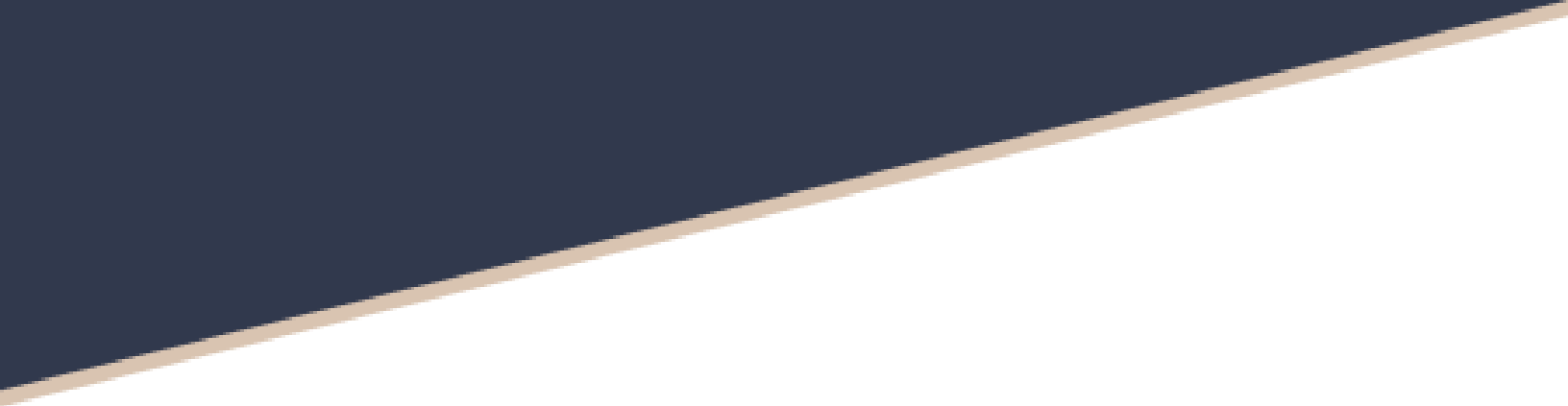


GENERAL CONTROLS & DUTIES

Special Consolidator B.V. will separate departments for development, finance, management, customer support, payments & fraud, business intelligence and marketing. This is the first control in place. Individuals have clearly defined roles and responsibilities including reporting lines within Special Consolidator B.V. As a result, each department, has both substance and clarity to enable its goals and objectives.

Special Consolidator B.V. imposes restrictions and fully complies with the accepted legal age of 18+ being the players allowed to use online commercial gaming products.

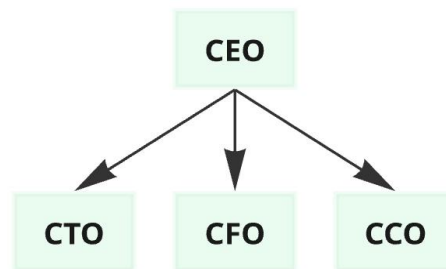
The Compliance department is responsible for monitoring all transactions to and from Special Consolidator B.V. Company's senior management is fully committed to adopting a risk-based approach to anti-money laundering ("AML") with effort focused where it is most needed to be able to process payment transactions between Special Consolidator B.V. and customers in a way free of money laundering issues. An AML manual outlining the policy



and procedures in relation to risk assessment and management has been prepared for this purpose.

The developed internal systems and procedures applied by Special Consolidator B.V. are appropriate for remote gaming businesses. The Company appreciates that its money laundering and terrorist financing risk assessment is not a one-off exercise, and these are assessed regularly so that adopted approach is effective at any time.

PLANNED MANAGEMENT STRUCTURE



The key personnel for the Company have been carefully identified, and each of them brings a high level of expertise and valuable experience in their respective fields. Their combined knowledge and professional background will greatly contribute to the successful implementation of the project.

At this stage, only a few remaining details are being refined to ensure full alignment and final approval. Once these aspects are confirmed, the team composition will be fully finalized and ready to proceed.

COMMERCIAL STRATEGY

MARKETING PLAN

Our marketing strategies are aimed at achieving specific goals, including creating new channels in the market, increasing sales and expanding market share, with a primary focus on the development and promotion of our B2B platform.

Key Elements of the Marketing Focus:

1. **Innovative Integration Solutions**
Providing tools that allow you to easily and quickly integrate the content into any platform.
2. **Analytics and Reporting**
Access to analytics tools that help track the performance of games on the platforms.
3. **Quality Customer Support**
We aim to provide timely assistance and resolving any issues or inquiries that customers may have.

These areas will help us build a strong and recognizable Game Aggregator for the online casino or sportsbook, ensuring the growth and sustainable development of Special Consolidator B.V. in the B2B segment.

Our core focus is on Problem Worth Solving.

The online gaming industry faces several critical challenges, including the complexity of regulatory compliance, the need for scalable and secure platforms, and the integration of diverse gaming content. Special Consolidator B.V. aims to solve these challenges by providing comprehensive B2B solutions that streamline platform management, ensure robust compliance. By addressing these core issues, we enable our clients to operate efficiently, reduce operational risks, and stay ahead of evolving regulatory requirements.

FINANCIAL

FORECAST

We have prepared an approximate forecast based on our own experience in the market, the overview shows the development from Year 1 through Year 3. Our forecast is that we will go live at the last January 1st, of 2025.

EUR'000 (GGR)	Year 1	Year 2	Year 3
Total Revenue	15 410 000.00 EUR	15 870 000.00 EUR	16 350 000.00 EUR
Operating cost			
Legal services&Fin advising	150 000 EUR	170 000 EUR	200 000 EUR
Marketing&Advertising	7 000 000 EUR	8 000 000 EUR	9 000 000 EUR
Rent&utilities	20 000 EUR	40 000 EUR	60 000 EUR
Bank services	100 000 EUR	120 000 EUR	140 000 EUR
Other costs	3 470 000 EUR	2 730 000 EUR	1 990 000 EUR
Bad debts	0	0	0
Total Expenses	10 740 000.00 EUR	11 060 000.00 EUR	11 390 000.00 EUR

TECHNOLOGY, SOFTWARE & PROVIDERS

SOFTWARE AND PAYMENT ARCHITECTURE

At Special Consolidator B.V., we prioritize strategic partnerships and cutting-edge technology to deliver innovative, secure, and scalable B2B solutions.

Strategic Partnerships

- **Game Providers:** We are going to collaborate with leading providers to offer a diverse range of high-quality games, ensuring our clients deliver a competitive gaming experience:
 - 1) Evolution
 - 2) Endorphina
 - 3) Play'n go
 - 4) Pragmatic play
- **Payment Solutions:** Partnering with trusted payment processors.

We are committed to driving the evolution of the industry through ongoing innovation, delivering secure, efficient, and scalable solutions that empower our clients to succeed in a dynamic market.